

 **OnePoint**  
Insights 

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## Product Overview

**OnePoint Insights**, a Microsoft PowerBI based analytical dashboard that processes massive data to give meaningful insights on your business performance

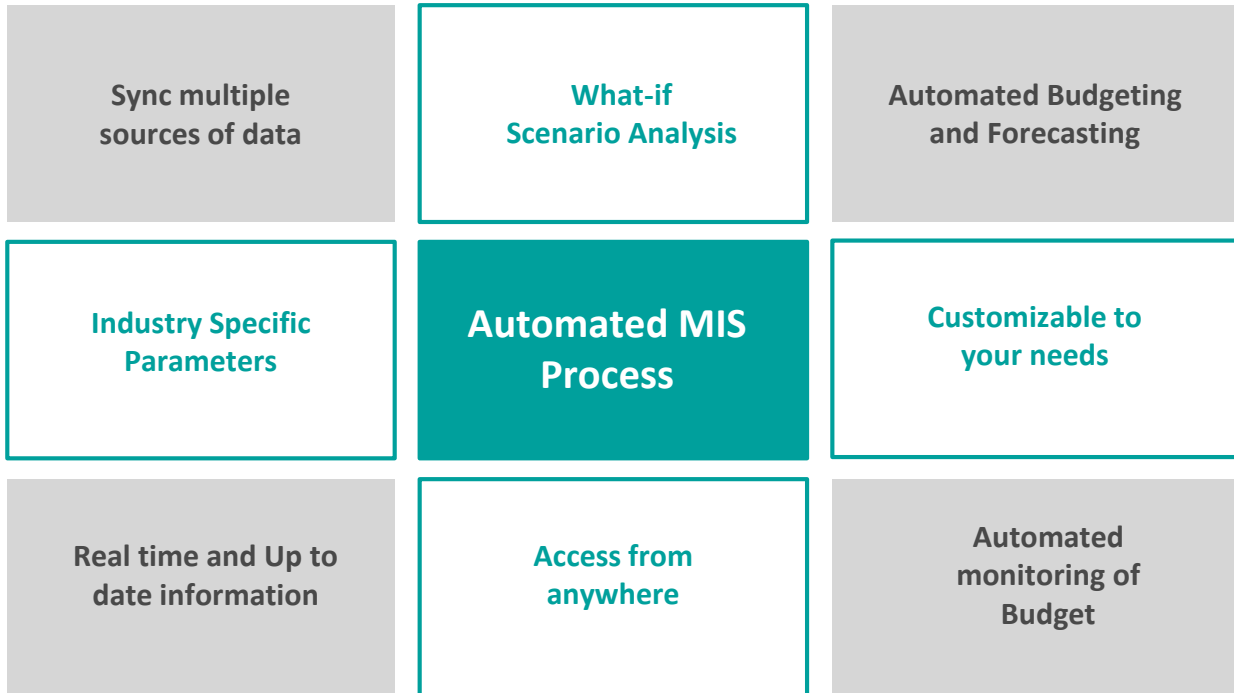
**REAL TIME**  
Management Information System and Exception reports

**AUTOMATE**  
your financial reporting process

**INTEGRATE**  
multiple data sources to generate meaningful reports

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# Why OnePoint Insights?



## Key Functionalities



**MIS  
Reports**



**Budgetary  
Control**



**Ind AS  
Products**



**Exception  
Reports**



**What-if  
Scenarios**



**Industry  
Benchmarking**

# Connect Anything

 Excel Workbook

 Text/CSV

 XML

 JSON


 Folder


 PDF


 Parquet


 SharePoint folder


 SQL Server database

 Access database


 SQL Server Analysis Services database

 Oracle database


 IBM Db2 database


 IBM Informix database (Beta)

 IBM Netezza


 MySQL database

 PostgreSQL database

 Sybase database


 Teradata database


 SAP HANA database

 SAP Business Warehouse Application Server


 SAP Business Warehouse Message Server

 Amazon Redshift

 Impala

 Google BigQuery


 Vertica


 Snowflake

 Essbase


 Azure SQL database

 Azure Synapse Analytics (SQL DW)

 Azure Analysis Services database


 Azure Database for PostgreSQL


 Common Data Service (Legacy)


 Azure DevOps (Boards only)


 Azure DevOps Server (Boards only)


 Salesforce Objects

 Salesforce Reports

 Google Analytics

 Adobe Analytics


 appFigures (Beta)

 Data.World - Get Dataset (Beta)

 GitHub (Beta)


 LinkedIn Sales Navigator (Beta)

 Marketo (Beta)

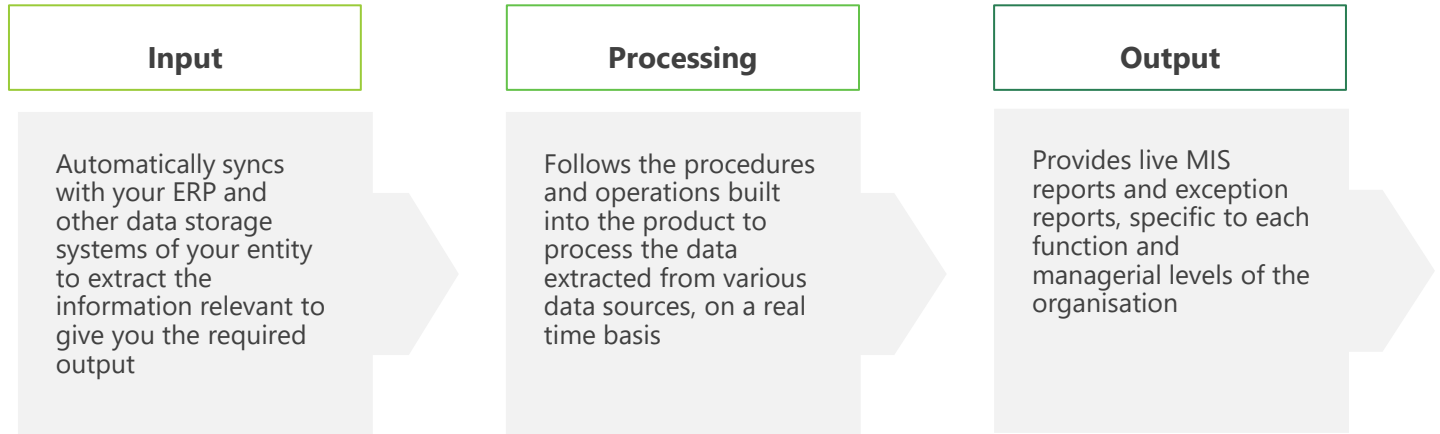
 Mixpanel (Beta)

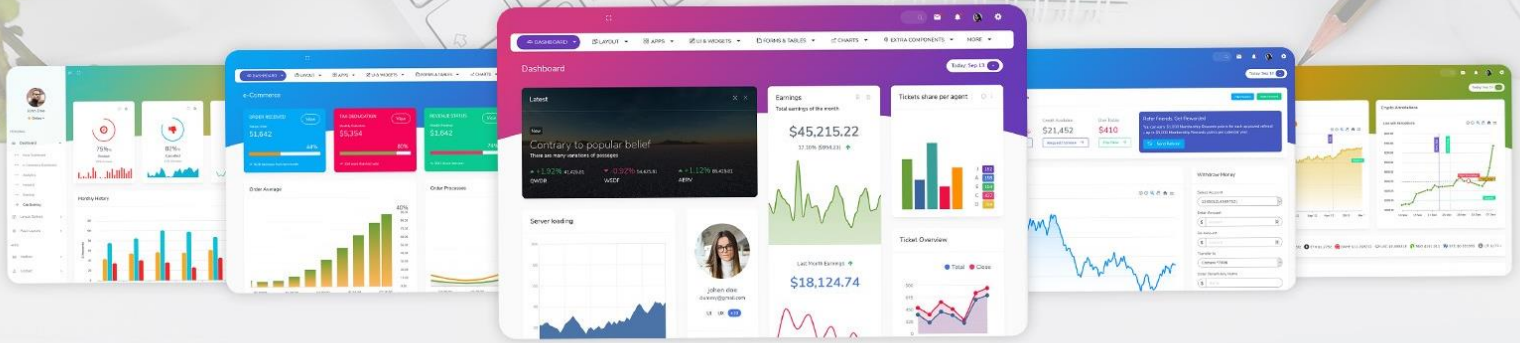
 Planview Enterprise One - PRM (Beta)

 QuickBooks Online (Beta)

 Smartsheet

# Working Overview





# OnePoint

Insights





# The OnePoint Approach

Our 3-phased delivery approach for working with you

## Discussion

We listen

- Initial discussion between OnePoint and the Client
- Agreeing to expected results
- Agreement of Timelines

## Execution

We do

- Execution by the team of OnePoint
- Testing of product for accuracy and compatibility
- User acceptance sign off

## Continuous Support

We support

- Updating of product for change in methods and procedures
- Developing additional data points based on evolving needs

## Other Services



### Accounting & Financial Reporting

We help to accurately maintain & close your books, prepare & finalize Financial Statements in compliance with applicable reporting framework



### Tax & Corporate Compliance

Our experts prepare & file your tax returns and help you comply with GST, Payroll Tax and other business laws



### Virtual CFO

We advise on significant Decision Making, conduct regular Performance Reviews, manage Working Capital and liaise with Banks & Financial institutions



### MIS Dashboard

We prepare MIS Dashboards which includes insights and analytics relevant to decision making





### Start-Up Tax Benefit Support


Our tax experts help you assess tax benefits available for Start-ups






+91 75939 60191 

info@onepointconsultants.com 

www.onepointconsultants.com 

41/3788, First Floor, Carmel Centre, Banerji Road,   
Kacheripady, Ernakulam, India - 682018